



# GREATER NEW JERSEY ESTATE PLANNING COUNCIL, INC.

215 GODWIN AVENUE, #33  
MIDLAND PARK, NJ 07432  
[www.GNJEPC.org](http://www.GNJEPC.org)

## **MEETING NOTICE – Wednesday, April 19, 2017**

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Donald W. De Leo, Esq.  
Ronald D. Givens, CLU  
Alan Preis, CPA  
Barry N. Shinberg, Esq.

Please join us for our presentation and **breakfast at SEASONS:**

**“Are Your Clients Leaving NJ, NY, CT to Take Themselves and Their Trusts to Warmer Tax Climates?”**

**Speaker: Bachir P. Karam, Esq., Special Council Sullivan & Cromwell, LLP**

Please join the **Greater New Jersey Estate Planning Council** for our **breakfast** event, on **Wednesday, April 19, 2017 at SEASONS in Washington Township, NJ.**

### **Location: SEASONS**

644 Pascack Road  
Washington Township, NJ

<http://www.seasonscatering.com/>

### **SCHEDULE**

Registration/Networking 8:00 a.m.

Breakfast begins: 8:15 a.m.

Program Begins: 8:40 a.m.

Program Concludes: 10:30 a.m.

**Time:** 8:00 a.m. to 10:30 a.m.

**RSVP VIA EVENTBRITE.COM:** <http://gnjepc april 2017.eventbrite.com/>

Changing one's legal domicile to another state may offer tax and estate planning advantages, but comes with challenges that require careful planning. The law of domicile varies from state to state, with implications on many aspects of an individual's personal and business affairs. State laws also affect the ability of individuals and trustees to relocate trusts to new jurisdictions. The presentation will focus on what to consider when changing domicile and migrating trusts from New Jersey, New York and Connecticut to a tax-friendly jurisdiction such as Florida.

**Please process your complimentary member ticket via the above link by close of business Monday, April 17th to reserve your seat.** Guests are always welcome and we encourage council members to invite estate planning colleagues to reserve their ticket which includes breakfast. The cost for a guest ticket is \$75. Applications are pending for continuing education credits for NJ CLE and NJ INS. Credits (2.0) have been approved for NJ CPE and CFP. CPAs please see page 2 of the attached Meeting Notice for your program notification. **If you wish to receive CE credits you must provide the necessary information and you must sign in and you must sign out at the meeting and attend the full course!**

Sincerely,

Ruth B. Kramer, CTFA

President

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**CPE Program Notification Form for CPA's Seeking Credit**

**Program Title:** Are your clients leaving NJ, NY, CT to take themselves and their trusts to warmer tax climates?

**Presentation Date:** April 19, 2017

**Location:** Seasons  
Washington Township, NJ

**Starting Time:** 8:00 a.m.

**Ending Time:** 10:30 a.m.

**Instructor:** Bachir P. Karam, Esq.  
Sullivan & Cromwell, LLP

**Format:** Live Lecture

**Program Level:** Intermediate

**Description of Program:** Estate Planning

**Learning Objective:** Estate Planning

**Requisite Knowledge  
And Experience:** None

**Advance Preparation:** None

**Topic Area(s):** Estate Planning

**Total CPE Hours  
To Be Earned:** 2.0 Credits